

GOLDIN ASSOCIATES, L.L.C.
10TH FLOOR
400 MADISON AVENUE
NEW YORK, NEW YORK 10017

HARRISON J. GOLDIN

EXPERIENCE: Senior Managing Director, Goldin Associates, L.L.C., 1990-

- Chief Restructuring Officer: Rockefeller Center Properties
- Financial Advisor: Drexel Burnham Lambert Trading Co. (creditors)
- Trustee: Granite Partners, First Interregional, Power Company of America
- Examiner: Bruno's, Citiscape

Firm named one of the "Outstanding Turnaround Firms" in the U.S., 1999-2001, by Turnarounds and Workouts.

Comptroller, City of New York, 1974-1989

- Oversaw financial restructuring of New York City
- Directed financial and investigative audit units
- Managed \$40 billion of pension assets
- Received numerous GFOA financial reporting awards

Voted "Best Comptroller in America" by a panel of over 100 expert judges selected by Crain's Publications.

Securities business (Edwards & Hanley and James H. Oliphant & Co.), 1970-1973

Davis Polk & Wardwell, 1963-1969

U. S. Department of Justice, 1961-1963

New York State Senator, 1966-1973

Teaching:

- Adjunct Professor of Law, New York Law School, 1983-1989
- Adjunct Professor of Law, Cardozo Law School, 1983-1989
- Adjunct Professor of Accounting, Stern Graduate School of Business, New York University, 1982-1989
- Lecturer in Law, Columbia Law School, 1974-1989

EDUCATION: Princeton University, A.B. (summa cum laude, Phi Beta Kappa), 1957

Harvard Graduate School (Woodrow Wilson Fellow), 1957-1958

Yale Law School, LL.B. (Articles Editor, Yale Law Journal; Order of the Coif), 1961

OTHER:

- Founding Chair (now Chairman Emeritus), Council of Institutional Investors (the leading organization in the United States of major pension fund managers)
- Fellow (elect): American College of Bankruptcy
- Member: Council on Foreign Relations
- Member: Pension Managers Advisory Committee to the New York Stock Exchange Board of Directors, 1988-1989

- Admitted to
practice
law: New
York (1st
Dept.),
Federal
(S.D.N.Y.,
2nd Circuit)